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|  |  |  |  |  |
| **Broker Details** | Broker | **BANNERMAN RENDELL** |
|  |  |  |  |  |
|  | Broker contact details | **ALEXANDER BISHOP – ALEXANDER.BISHOP@BANNERMANRENDELL.COM** |
|  |  |  |  |  |
| **Client Details** | Insured name |  |
|  |  |  |  |  |
|  | Occupation |  |
|  |  |  |  |  |
|  | Joint insured name |  |
|  |  |  |  |  |
|  | Joint insured occupation |  |
|  |  |  |
|  | DOB |  | Joint insured DOB |  |
|  |  |  |
|  | Address |  |
|  |  |  |  |  |
|  | Postcode |  | Existing insurer |  |
|  |  |  |  |  |
|  | Renewal date |  | Target premium | £ |
|  |  |  |  |  |
| **Declarations** | Has any person to be covered by this insurance everbeen convicted with any offence (other than motoring convictions and/or spent convictions)? If yes, specify in additional information. | Yes / No  |
|  | Has any person to be covered by this insurance everhad insurance cancelled, refused or declined? If yes, specify in additional information. | Yes / No |
|  | Has any person to be covered by this insurance everbeen the subject of any bankruptcy proceedings, debt relief order, individual voluntary arrangement (IVA) or County Court Judgment (CCJ)? If yes, specify in additional information. | Yes / No |
|  |  |  |  |  |
| **Additional contacts** | Name of insured | DOB | Is travel insurance required? | Does the insured have any pre-existing medical condition not covered under the standard terms of the policy? If yes, detail in additional information. |
|  |  |  | Yes / No |  | Yes / No  |
|  |  |  | Yes / No  |  | Yes / No |
|  |  |  | Yes / No  |  | Yes / No |
|  |  |  | Yes / No |  | Yes / No  |
|  |  |  |  |  |

|  |  |
| --- | --- |
| **Claims** | Please detail all claims or losses that you would have suffered, if the terms of this policy were in force, in the last 5 years |
|  | Date of loss | Incurred amount | Claim cause and details |
|  |  | £ |  |
|  |  | £ |  |
|  |  | £ |  |
|  |  |  |  |  |
| **Property Information** | Is this the main home solely occupied by those insured? If no, specify use below. | Yes / No | Is the property unoccupied overnight more than 90 days, in total, during the period of insurance? | Yes / No  |
|  | Use of property? |  |
|  |  |  |  |  |
|  | Ownership type (owned, mortgaged, leasehold) |  | Market value | £ |
|  |  |  |  |  |
|  | Property type e.g. detached, semi, purpose built flat etc. |  | Is the property listed? If so, specify grade |  |
|  |  |  |  |  |
|  | Number of floors (inc basement and loft conversions) |  | Number of bedrooms |  |
|  |  |  |  |  |
|  | Year built |  | Number of bathrooms |  |
|  |  |  |  |  |
|  | Wall construction e.g. Brick, Stone, Concrete etc? |  | Roof construction e.g. Tile, Slate, Asphalt etc. |  |
|  |  |  |  |  |
|  | Does the property have a habitable basement? | Yes / No  | Is more than 50% of the roof flat? | Yes / No  |
|  |  |  |  |  |
|  | Are any building works planed in the next 3 months? | Yes / No  | If yes, what is the estimated contract value | £ |
|  |  |  |  |  |
|  | Intruder alarm type e.g. Bells Only, RedCare, Central Station etc. |  | Fire alarm type e.g. Battery Smoke Detectors, Mains Smoke Detectors, Centrally Monitored Fire System etc. |  |
|  |  |  |  |  |
|  | Is there a safe? | Yes / No | Cash rating / grade |  |
|  |  |  |  |  |
|  | To the best of the client’s knowledge, has the home ever been subject to structural repair? | Yes / No  |
|  | To the best of the client’s knowledge, has flooding ever occurred to the home or its grounds? | Yes / No |
|  | Has the home ever suffered from any damage as a result of subsidence, heave, landslip or structural movement? | Yes / No |
|  | Does the property have any unique or bespoke individual internal property features with a value greater than £50,000 (e.g. kitchen, bathroom, cinema room, indoor swimming pool, etc.)? | Yes / No  |
|  |  |  |
| **Outbuildings and other permanent structures information** | Are all outbuildings and other permanent structures solely for domestic use? | Yes / No | Are all outbuildings and other permanent structures in a good state of repair? | Yes / No  |
|  |  |  |  |
| Wall material |  | Roof material |  |
|  |  |  |
| **Business activities** | Are any business activities carried out at the home, other than clerical, administrative, art related or incidental farming? | Yes / No  |
| **Liabilities** | Does the client employ any staff?  | Yes / No |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Amounts to insure** | Main building amount insured | £ | Outbuildings and other permanent structures amount insured | £ |
|  |  |  |  |  |
|  | General Contents amount insured  | £ | Tenant’s improvements required? If Yes – Ammount: | £ |
|  |  |  |  |  |
|  | Art and collections total amount insured | £ | Jewellery, watches and valuable items total amount insured | £ |
|  |  |  |  |
|  | Are there any items, pairs or sets within the contents amount insured with a value, as new, of more than £15,000? | Yes [ ]  No [ ]  |
|  |  |  |
|  | If yes, please specify |  |
|  |  |  |  |
|  | Are there any items, pairs or sets within the jewellery, watches or valuable items amount insured with a value of more than £15,000? If yes, specify in the table below. | Yes / No  |
|  | Are there any items, pairs or sets within the contents amount insured with a value, as new, of more than £15,000? If yes, specify in the table below. | Yes / No  |
| **Art and collections** | **Category** | **Total amount****(unspecified and specified)** | **Specify item(s) over £25,000 (description, value and year of last valuation)** |
|  | Furniture | £ |  |
|  | Paintings, drawings, etchings, prints and photographs | £ |  |
|  | Tapestries and rugs |  £ |  |
|  | Manuscripts | £ |  |
|  | Porcelain and Sculptures | £ |  |
|  | Stamps or Coins | £ |  |
|  | Gold, silver and gold- and silver-plated items | £ |  |
|  | Clocks and barometers | £ |  |
|  | Books | £ |  |
|  | Wine | £ |  |
|  | Dolls and toys | £ |  |
|  | Memorabilia | £ |  |
|  | Medals and militaria | £ |  |
|  | Furs and guns | £ |  |
|  |  |  |  |
| **Jewellery, watches and valuables** | **Category**  | **Total amount****(unspecified and specified)** | **Specify item(s) over £15,000 (description, value and year of last valuation)** |
|  | Total jewellery, watches and other valuables covered worldwide | £ |  |
|  | Total jewellery, watches and other valuables covered in home safe only | £ |
|  | Total jewellery, watches and other valuables covered in bank only | £ |  |
|  |  |  |  |
| **Additional information** |  |